## Terra Dotta: Maintenance > Data Import/Export Application Itinerary Records Data Template

The following table provides a reference to the data fields provided in the Application Itinerary Records Data Template, the required data types, default values (if any), whether or not each field is required, and a short description of what each field represents. Because this template contains minimal data columns, it may be necessary to export applications to function as a lookup table if additional application information is required.

The application itinerary import is intended only for importing legacy itinerary information. For current applications, it is recommended to use the <u>Program Date</u> <u>Management Utility</u> to facilitate date management as opposed to using this import template.

## **IMPORTANT REMINDERS:**

- <u>Always</u> run a test import with a small sample set of rows before importing a large file.
- Do not double-click the 'Import/Update Data' button or your request may be processed twice.
- Completely remove any columns labeled 'Optional' if you do not intend to use them. Required Columns must be included even if no changes are being made to those values.
- Use 'clean' text, meaning no extraneous pipe characters, tab characters, return carriages, etc.
- Do not alter the name of the columns; they must remain exactly as they are in the data template.
- Files should be saved as tab delimited .txt -- OS X(Mac) users should save import files from Excel as 'Windows Formatted Text (txt).'
- Enable Import/Export permissions only for qualified, experienced administrative users who have read and understood the documentation.

## Application Itinerary Data Template

Column Header	Importing NEW application itineraries	Updating EXISTING application itineraries	Value Type	Additional Information
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Application Itinerary ID#	NO	REQUIRED	Numeric	When provided, ID must represent a valid, existing application itinerary record.
Program Itinerary ID#	Optional	Optional	Numeric	Identifies the program itinerary record it is connected to in case it changes. Value must represent a valid, existing program itinerary record. Necessary to connect the application itineraries to program itineraries so that future program itinerary changes will cascade to the applications.
Application ID#	REQUIRED	REQUIRED	Numeric	Value must represent a valid, existing application.

Location	Optional	Optional	String	If the location is not an exact match to a location already in the site, a new location will be added under System Settings -> Locations. Locations must include a city, country, and region separated by semicolons. Only one location can be associated with an application itinerary record. Example: Barcelona;Spain;Europe
Start Date	REQUIRED	REQUIRED	Date (MM-DD-YYYY format)	Cannot be a date later than the end date.
End Date	REQUIRED	REQUIRED	Date (MM-DD-YYYY format)	Can be the same as the start date.

